

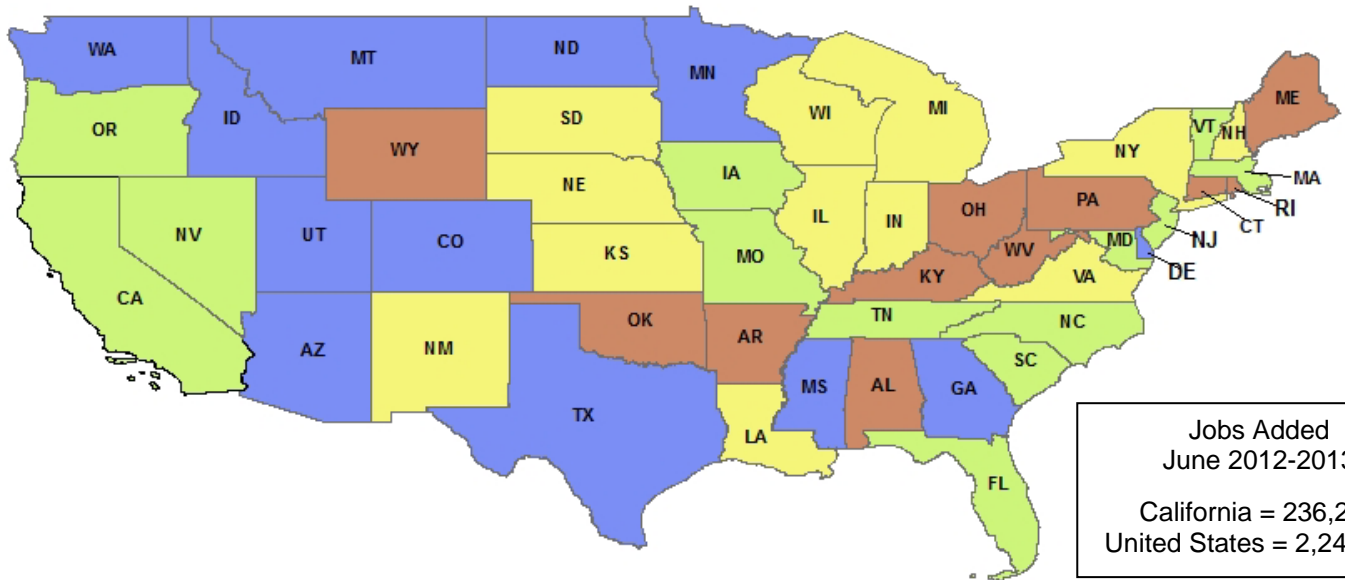
CALIFORNIA
ECONOMIC SNAPSHOT
 SECOND QUARTER 2013



CENTER for STRATEGIC
 ECONOMIC RESEARCH

**CALIFORNIA'S ANNUAL JOB GROWTH RANKS IT
 EIGHTEENTH IN THE COUNTRY**

Annual Job Growth
 June 2013



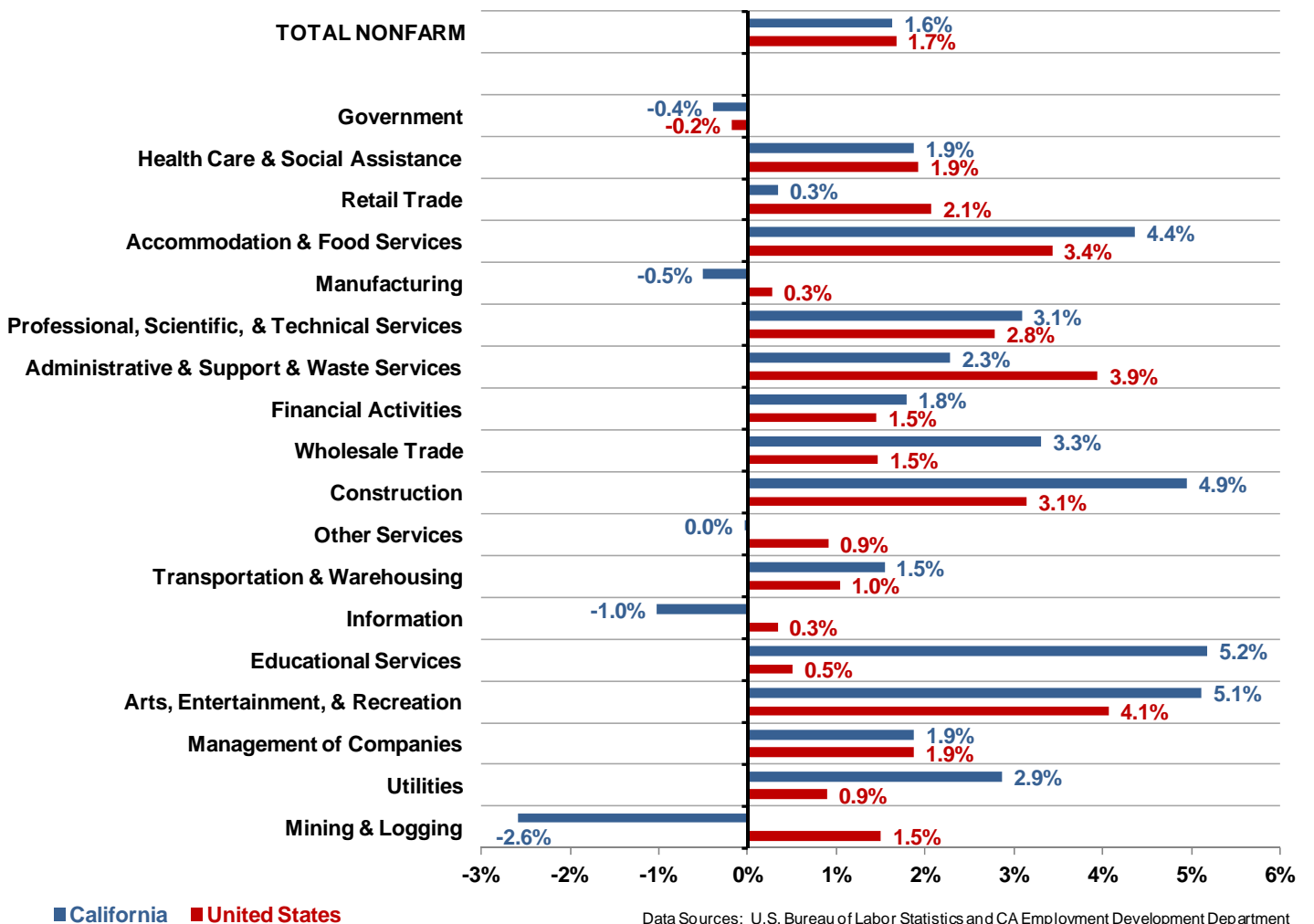
Tier 1		Tier 2		Tier 3		Tier 4	
Idaho	3.3%	Maryland	1.8%	Michigan	1.4%	Connecticut	0.9%
North Dakota	3.1%	Missouri	1.7%	Louisiana	1.3%	Oklahoma	0.8%
Texas	2.7%	South Carolina	1.7%	Wisconsin	1.3%	Alabama	0.8%
Colorado	2.4%	North Carolina	1.7%	Vermont	1.3%	Kentucky	0.8%
Mississippi	2.4%	New Hampshire	1.6%	Hawaii	1.3%	Wyoming	0.7%
Utah	2.2%	CALIFORNIA	1.6%	Virginia	1.2%	Arkansas	0.7%
Georgia	2.2%	Florida	1.6%	Nebraska	1.2%	West Virginia	0.6%
Montana	2.1%	New Jersey	1.6%	Kansas	1.2%	Pennsylvania	0.5%
Arizona	2.0%	Oregon	1.6%	Indiana	1.1%	Ohio	0.4%
Minnesota	2.0%	Massachusetts	1.6%	South Dakota	1.1%	Rhode Island	0.4%
Washington	1.9%	Nevada	1.6%	New York	1.1%	Maine	0.3%
Delaware	1.8%	Iowa	1.6%	Illinois	1.0%	Alaska	-0.3%
		Tennessee	1.5%	New Mexico	0.9%		

Data Sources: U.S. Bureau of Labor Statistics and CA Employment Development Department

Produced by the **Center for Strategic Economic Research (CSER)**, an economic research and consulting group specializing in applied research and strategy development in the regional economics and economic development fields. CSER provides a full range of objective economic and demographic research services to government entities, businesses, non-profit organizations, and educational institutions throughout the country.

CALIFORNIA POSTED STRONGER JOB GROWTH THAN THE NATION IN HALF OF ITS MAJOR SECTORS

Annual Job Growth
June 2013 (Sorted by Sector Size)



THE ECONOMIES IN THE SF BAY AREA AND CENTRAL COAST REGIONS REMAINED AMONG THE HEALTHIEST IN THE STATE

Annual Job Growth
June 2013



Tier 1		Tier 2	
Santa Cruz-Watsonville	6.3%	Mariposa County	1.8%
Alpine County	5.6%	Visalia-Porterville	1.8%
San Luis Obispo-Paso Robles	5.1%	Santa Ana Anaheim Irvine MD*	1.8%
Napa	3.4%	Plumas County	1.5%
Stockton	2.7%	San Diego-Carlsbad-San Marcos*	1.5%
San Jose-Sunnyvale-Santa Clara*	2.7%	Oxnard-Thousand Oaks-Ventura*	1.5%
Santa Rosa-Petaluma	2.6%	Merced	1.4%
Vallejo-Fairfield	2.5%	Oakland Fremont Hayward MD*	1.4%
San Francisco San Mateo Redwood City MD*	2.3%	Glenn County	1.3%
Salinas	2.3%	El Centro	1.1%
Santa Barbara-Santa Maria	2.0%	Yuba City	1.1%
		Los Angeles Long Beach Glendale MD*	1.0%
		Sacramento-Arden-Arcade-Roseville*	0.9%
Tier 3		Tier 4	
Madera	0.9%	Tuolumne County	-0.2%
Humboldt County	0.9%	Redding	-0.3%
Fresno*	0.8%	Inyo County	-0.8%
Modesto	0.7%	Colusa County	-0.9%
Tehama County	0.7%	Mono County	-0.9%
Riverside-San Bernardino-Ontario*	0.7%	Siskiyou County	-1.0%
Chico	0.6%	Lake County	-1.1%
Lassen County	0.3%	Del Norte County	-1.3%
Hanford-Corcoran	0.3%	Amador County	-1.3%
Nevada County	0.2%	Trinity County	-1.4%
Bakersfield	0.1%	Sierra County	-2.8%
Mendocino County	0.1%	Modoc County	-3.7%
Calaveras County	0.0%		

*Top 10 regions based on employment size
Data Source: CA Employment Development Department



MOST OF THE LARGER METRO AREAS IN THE STATE ARE SEEING SINGLE-DIGIT UNEMPLOYMENT RATES

**Unemployment Rate
June 2013 (Seasonally
Adjusted Annual Average)**



Tier 1		Tier 2	
San Francisco San Mateo Redwood City MD*	6.2%	Mendocino County	8.7%
Santa Ana Anaheim Irvine MD*	6.8%	Vallejo-Fairfield	9.2%
Napa	6.9%	Mono County	9.4%
San Luis Obispo-Paso Robles	7.1%	Sacramento-Arden-Arcade-Roseville*	9.5%
Santa Barbara-Santa Maria	7.2%	Humboldt County	9.5%
Santa Rosa-Petaluma	7.6%	Mariposa County	9.8%
San Jose-Sunnyvale-Santa Clara*	7.7%	Santa Cruz-Watsonville	10.0%
San Diego-Carlsbad-San Marcos*	8.1%	Los Angeles Long Beach Glendale MD*	10.3%
Oakland Fremont Hayward MD*	8.2%	Salinas	10.4%
Oxnard-Thousand Oaks-Ventura*	8.3%	Tuolumne County	10.5%
Nevada County	8.5%	Amador County	10.7%
Inyo County	8.6%	Riverside-San Bernardino-Ontario*	11.1%
Tier 3		Tier 4	
Chico	11.2%	Lake County	13.8%
Lassen County	11.5%	Stockton	13.9%
Calaveras County	11.7%	Trinity County	13.9%
Redding	12.2%	Siskiyou County	13.9%
Alpine County	12.2%	Modesto	14.0%
Bakersfield	12.4%	Fresno*	14.1%
Modoc County	12.5%	Hanford-Corcoran	14.3%
Del Norte County	12.5%	Visalia-Porterville	14.8%
Madera	12.5%	Yuba City	14.8%
Tehama County	12.7%	Merced	15.8%
Sierra County	13.3%	Colusa County	19.1%
Glenn County	13.3%	El Centro	26.8%
Plumas County	13.4%		

*Top 10 regions based on employment size
Data Source: CA Employment Development Department

Unemployment Rate
June 2013

California = 9.6%
United States = 7.8%

