

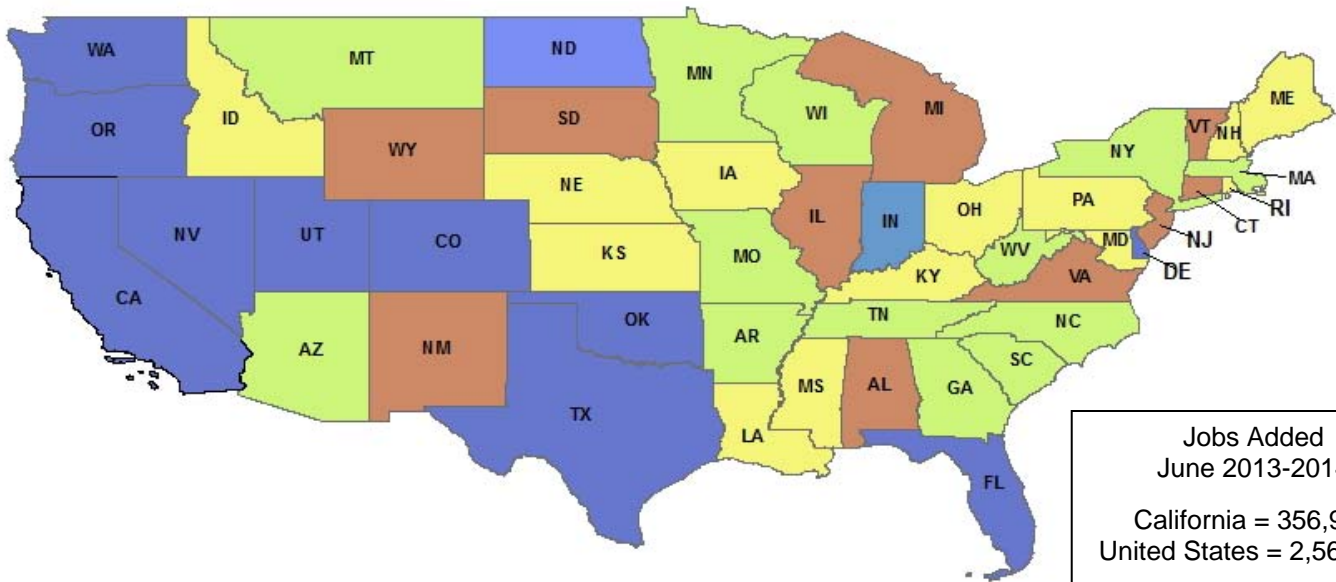
CALIFORNIA
ECONOMIC SNAPSHOT
 SECOND QUARTER 2014



CENTER for STRATEGIC
 ECONOMIC RESEARCH

**THE STRONGEST JOB GROWTH REMAINS IN THE WESTERN STATES
 WITH CALIFORNIA RANKING 10TH**

**Annual Job Growth
 June 2014**



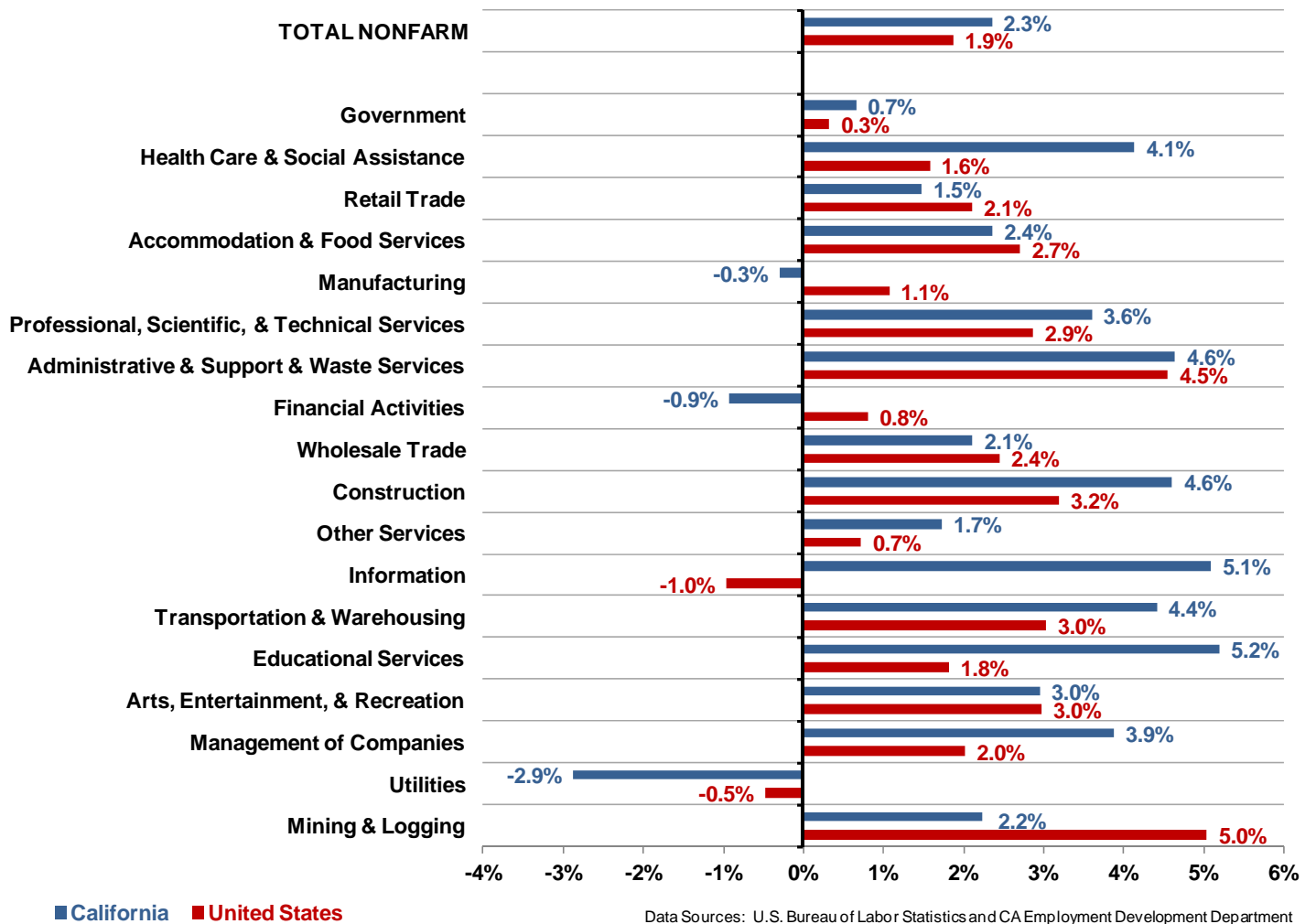
Tier 1		Tier 2		Tier 3		Tier 4	
North Dakota	4.9%	Wisconsin	2.2%	Iowa	1.4%	Michigan	0.9%
Nevada	3.8%	South Carolina	2.2%	Rhode Island	1.3%	Wyoming	0.9%
Utah	3.5%	Tennessee	2.1%	New Hampshire	1.3%	South Dakota	0.8%
Texas	3.3%	Georgia	2.0%	Kentucky	1.3%	Hawaii	0.7%
Florida	3.1%	Minnesota	1.9%	Maine	1.3%	Connecticut	0.5%
Delaware	3.1%	North Carolina	1.9%	Idaho	1.3%	Illinois	0.5%
Oregon	2.9%	Massachusetts	1.8%	Kansas	1.2%	Virginia	0.4%
Colorado	2.8%	Montana	1.8%	Ohio	1.1%	New Mexico	0.3%
Indiana	2.4%	Arizona	1.7%	Mississippi	1.1%	Alabama	0.3%
California	2.3%	Missouri	1.7%	Maryland	1.1%	New Jersey	0.2%
Washington	2.3%	West Virginia	1.7%	Pennsylvania	1.1%	Vermont	0.2%
Oklahoma	2.2%	Arkansas	1.5%	Louisiana	1.0%	Alaska	-0.2%
		New York	1.5%	Nebraska	1.0%		

Data Sources: U.S. Bureau of Labor Statistics and CA Employment Development Department

Produced by the Center for Strategic Economic Research (CSER), an economic research and consulting group specializing in applied research and strategy development in the regional economics and economic development fields. CSER provides a full range of objective economic and demographic research services to government entities, businesses, non-profit organizations, and educational institutions throughout the country.

CALIFORNIA OUTPACED THE NATION'S JOB GROWTH IN 10 MAJOR SECTORS

Annual Job Growth
June 2014 (Sorted by California Sector Size)



HEALTHIER JOB GROWTH IS BEGINNING TO SPREAD MORE WIDELY ACROSS THE STATE

**Annual Job Growth
Metropolitan Areas and
Non-Metropolitan Area
Counties
June 2014**



Tier 1		Tier 2	
Sierra County	9.0%	Oakland Fremont Hayward MD*	2.7%
Plumas County	7.1%	Sacramento-Arden-Arcade-Roseville*	2.7%
Glenn County	6.5%	Mariposa County	2.7%
El Centro	4.7%	Napa	2.7%
Fresno*	4.1%	San Diego-Carlsbad-San Marcos*	2.6%
Santa Rosa-Petaluma	3.7%	Tehama County	2.6%
Trinity County	3.7%	Stockton	2.5%
Alpine County	3.6%	Chico	2.3%
San Jose-Sunnyvale-Santa Clara*	3.4%	Los Angeles Long Beach Glendale MD*	2.2%
Lake County	3.4%	Santa Ana Anaheim Irvine MD*	2.0%
San Francisco San Mateo Redwood City MD*	3.2%	Santa Cruz-Watsonville	2.0%
Riverside-San Bernardino-Ontario*	2.8%	Oxnard-Thousand Oaks-Ventura*	1.8%
Tier 3		Tier 4	
Modesto	1.7%	Merced	0.5%
Bakersfield	1.6%	Colusa County	0.3%
Calaveras County	1.4%	Madera	0.3%
Vallejo-Fairfield	1.4%	Mendocino County	0.2%
Yuba City	1.3%	Inyo County	0.1%
Salinas	1.0%	Tuolumne County	0.0%
San Luis Obispo-Paso Robles	1.0%	Siskiyou County	-0.2%
Humboldt County	0.9%	Del Norte County	-0.5%
Amador County	0.8%	Hanford-Corcoran	-0.8%
Lassen County	0.7%	Modoc County	-0.8%
Redding	0.7%	Nevada County	-1.4%
Santa Barbara-Santa Maria	0.6%	Mono County	-3.8%
Visalia-Porterville	0.5%		

*Top 10 regions based on employment size
Data Source: CA Employment Development Department



EIGHT MARKETS IN CALIFORNIA ARE NOW SEEING UNEMPLOYMENT RATES BELOW THE NATIONAL AVERAGE

**Unemployment Rate
Metropolitan Areas and
Non-Metropolitan Area
Counties
June 2014 (Seasonally
Adjusted Annual Average)**



Tier 1		Tier 2	
San Francisco San Mateo Redwood City MD*	5.0%	Inyo County	7.6%
Napa	5.7%	Vallejo-Fairfield	7.7%
Santa Ana Anaheim Irvine MD*	5.8%	Sacramento-Arden-Arcade-Roseville*	7.9%
Santa Rosa-Petaluma	6.0%	Mono County	8.0%
San Luis Obispo-Paso Robles	6.1%	Humboldt County	8.1%
San Jose-Sunnyvale-Santa Clara*	6.2%	Mariposa County	8.4%
Santa Barbara-Santa Maria	6.4%	Santa Cruz-Watsonville	8.8%
Oakland Fremont Hayward MD*	6.7%	Tuolumne County	8.9%
San Diego-Carlsbad-San Marcos*	6.9%	Los Angeles Long Beach Glendale MD*	9.0%
Nevada County	7.0%	Amador County	9.1%
Mendocino County	7.1%	Chico	9.2%
Oxnard-Thousand Oaks-Ventura*	7.2%	Riverside-San Bernardino-Ontario*	9.4%
Tier 3		Tier 4	
Calaveras County	9.4%	Glenn County	11.4%
Salinas	9.6%	Alpine County	11.8%
Redding	10.0%	Stockton	12.1%
Lassen County	10.3%	Fresno*	12.1%
Tehama County	10.6%	Siskiyou County	12.2%
Del Norte County	10.8%	Modesto	12.2%
Lake County	10.8%	Hanford-Corcoran	12.9%
Modoc County	10.8%	Visalia-Porterville	13.5%
Madera	10.9%	Yuba City	13.5%
Bakersfield	11.2%	Merced	13.8%
Plumas County	11.3%	Colusa County	18.1%
Trinity County	11.3%	El Centro	23.4%
Sierra County	11.4%		

*Top 10 regions based on employment size
Data Source: CA Employment Development Department

Unemployment Rate
June 2014

California = 8.2%
United States = 6.8%

